05-44481-rdd Doc 5809-2 Filed 11/24/06 Entered 11/24/06 13:08:32 Exhibit Official Form 10) (04/04) Administrative Claim Pg 1 of 27 FORM B10 (Official Form 10) (04/04) SOUTHERN DISTRICT OF NEW YORK **ADMINISTRATIVE** UNITED STATES BANKRUPTCY COURT PROOF OF CLAIM Name of Debtor Case Number

Delphi Automotive Systems LLC	U3-4464U
NOTE: This form should not be used to make a claim for an administrative ex A "request" for payment of an administrative expense may be filed pursuant to 11	xpense arising after the commencement of the case. U.S.C. § 503.
Name of Creditor (The person or other entity to whom the debtor owes money or property): John E. Benz & Co.	Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Name and address where notices should be sent: John E. Benz & Co. c/o DLA Piper Rudnick Gray Cary US LLP 1251 Avenue of the Americas New York, New York 10020-5283 Attn.: Jeremy R. Johnson, Esq. Telephone number: 212-335-4500	 □ Check box if you have never received any notices from the bankruptcy court in this case. □ Check box if the address differs from the address on the envelope sent to you by the court. This Space is for Court Use Only
Account or other number by which creditor identifies debtor:	Check here if this claim ☐ replaces ☐ amends a previously filed claim, dated:
1. Basis for Claim	
☐ Goods sold ☐	Retiree benefits as defined in 11 U.S.C. § 1114(a)
Services performed	Wages, salaries, and compensation (fill out below)
☐ Money loaned	Last four digits of SS#:
Personal injury/wrongful death	Unpaid compensation for services performed
Taxes	from to
☐ Other Amounts due under a lease	(date) (date)
2. Date debt was incurred: 10/08/05	3. If court judgment, date obtained:
4. Total Amount of Claim \$ Unknown	1
	e Item 5 or 7 below. o the principal amount of the claim. Attach itemized statement of all interest or additional
charges. 5. Secured Claim.	7. Unsecured Priority Claim.
□Check this box if your claim is secured by collateral (including a right	☐ Check this box if you have an unsecured priority claim
of setoff).	Amount entitled to priority \$
Brief Description of Collateral:	Specify the priority of the claim:
☐ Real Estate ☐ Motor Vehicle ☐ Other	Wages, salaries, or commissions (up to \$4,925),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier − 11 U.S.C. § 507(a)(3).
Value of Collateral: \$	☐ Contributions to an employee benefit plan – 11 U.S.C. § 507(a)(4).
Amount of arrearage and other charges at time case filed included in secured claim, if any: \$	☐ Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use − 11 U.S.C. § 507(a)(6).
6. Unsecured Nonpriority Claim \$	☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child – 11 U.S.C. § 507(a)(7).
☐ Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.	 □ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). □ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(). *Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
 8. Credits: The amount of all payments on this claim has been credited an of claim. 9. Supporting Documents: Attach copies of supporting documents, such itemized statements of running accounts, contracts, court judgments, more perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are voluminous, attach a summary. See Addendum, annexed h 	as promissory notes, purchase orders, invoices, ortgages, security agreements, and evidence of

07/31/06

Jeremy R. Johnson, Esq., as counsel

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Addendum to Administrative Proof of Claim Delphi Automotive Systems LLC, Case No. 05-44640 (RDD)

- 1. This administrative proof of claim (the "Administrative Claim") of John E. Benz & Co. ("JEB") relates to the Delphi Automotive Systems LLC's (the "Debtor") obligations under a lease dated as of September 28, 1998, between the Debtor, as successor in interest to General Motors Corporation, and JEB (including the First Amendment to Lease, dated April 31, 2005 between the Debtor and JEB and any subsequent amendments and modifications, the "Lease"). The Lease relates to the premises located at 3535 Kettering Boulevard, Moraine, OH (the "Premises").
- 2. Pursuant to the Lease, the Debtor is responsible for, among other things, providing (or reimbursing JEB for providing) insurance for the Premises, paying taxes related to the Premises, satisfying any mechanics' or other liens filed or asserted against the Premises, and paying rent to JEB as provided under the Lease. As of the filing of this Administrative Claim, the Debtor has failed to provide insurance, pay applicable taxes, and satisfy liens against the Premises. The aggregate amount owed as of October 8, 2005 is unknown at this time. Attached hereto is partial documentation related to the defaults under the Lease.
- 3. JEB hereby reserves the right to assert that all or part of these obligations may be entitled to administrative priority under section 503 of Title 11 of the United States Code.
- 4. JEB hereby reserves the right to assert further, additional and amended claims.
- 5. By executing and filing this Administrative Claim, JEB is not (a) waiving or releasing JEB's rights against any other entity or person, including the Debtor; or (b) electing a remedy which waives or otherwise affects any other remedy of JEB. JEB expressly reserves the right to amend or supplement this Administrative Claim in any respect and to file additional proofs of claim for additional claims.

FROM : LAW OFFICES OF GENE S. DEVORE

PHONE NO. : 15616872340

Jul. 26 2006 11:21AM P2



AMERICAN AGENCY, INC. INSURANCE

P.O. BOX 21997 . COLUMBUS, OHIO 43221 . TEL. 614-442-1400 . FAX 614-442-1419

____INVOICE -----

John E. Benz Trustee S#A 3017 Exchange Court West Palm Beach, FL 33409 Invoice Date 03/07/06 Invoice No. 103868 **BUI-To Code** BENJO1 Client Code **BENJO1** 1*65369 Inv Order No.

Named Insured: John E. Benz Trustee

Amount Remitted: \$

Please return this portion with your payment.

Make checks payable to: American Agency, Inc.

Delian	Period Coverage Description	Transaction Amount
03/22/06 09/2	2/05 CNA Insurance Companies Policy No. TCP2086941676 2/06 Installment - Commercial Package 2 of 2	6,871.50
	Invoice Number: 103868 Amount Due:	6,871.50
3/11/20 12 00/12	a ^L	
3/11/20 8		
	*Premiums Due and Payable on Effective Date	

DF Page: 1

JOHN E. BURTCH President

ORIGINAL INVOICE

FROM : LAW OFFICES OF GENE S. DEVORE

PHONE NO. : 15616872340

Jul. 26 2006 11:21AM P3



A MERICAN A GENCY, INC. INSURANCE P.O. BOX 21997 - COLUMBUS, OHIO 43221 - TEL. 614-442-1400 - FAX 814-442-1419

November 18, 2005

John E. Benz 3017 Exchange Court Suite A West Palm Beach, FL 33409

Re: Property Policy 3535 Kettering Blvd Dayton, OH

Dear John,

Per our conversations, enclosed please find the renewal policy for the Property and Lessor's Risk General Liability for 3535 Kettering Blvd. Our invoice for the first 6 months premium in the amount of \$6,871.50 is also enclosed.

Should you have any questions or concerns, please do not hesitate to contact our office.

I appreciate your patience and response in this matter.

Best Regards,

Dianne L. Faulk

American Agency, Inc.

Jul 26 (25) 444461-1144 Don 5809e1 Fried 11/24/06. Entered 147/24/06013:08:32 Exhibit p.4

Administrative Claim Pg 5 of 27

FROM : LAW OFFICES OF GENE S.DEVORE

PHONE NO. : 15616872340

Jul. 26 2006 11:22AM P4

Make checks payable to: American Agency, Inc.

Make	Cliecks balan	e to. American	Transaction Amount
Effective Date	Policy Period	Coverage Description	
09/22/05	09/22/05	CNA Insurance Companies Policy No. TCP2086941676 *Renewal - Commercial Package 1 of 2	6,871.50
		Invoice Number: 102907 Amount Due	6,871.50
		Kettainy	
. !			
W/re	12690 1765 pe	et.	
	710	*Premiums Due and Payable on Effective Date	

DF Page: 1

EDWARD A WHEATON, CLU, CHFC

Chairman of the Board

ORIGINAL INVOICE

JOHN E. BURTCH Prosident DOUGLAS C. TIMPE Vice President Juli 26 **05-0444811 reten** Dom: 15-80-09-2 FF-Heach 11-1/24/006 Entere 0s 11-1/24/02018:08:32 Exhibit p. 6 Administrative Claim Pg 7 of 27

Jul. 26 2006 11:23AM P6 PHONE NO.: 15616872340 FROM : LAW OFFICES OF GENE S. DEVORE



COMMON POLICY DECLARATIONS TAILORED COMMERCIAL PACKAGE POLICY

POLICY NUMBER

C 2086941676

NAMED INSURED

JOHN E. BENZ TRUSTER MAILING ADDRESS C/O AMERICAN AGENCY

PO BOX 21997

COLUMBUS, OH 43221

PRODUCER NAME

MARKETSOURCE AGCY NETWORK LLC

WAILING ADDRESS 600 CROSS POINTE ROAD

GAHANNA, OH 43230

POLICY PERIOD

FROM 09/22/2005 TO 09/22/2006 AT 12:01 A.M. STANDARD TIME AT YOUR MAILING ADDRESS SHOWN ABOVE.

IN RETURN FOR THE PAYMENT OF THE PREMIUM, AND SUBJECT TO ALL THE TERMS OF THIS POLICY, WE AGREE WITE YOU TO PROVIDE THE INSURANCE AS STATED IN THIS POLICY.

THIS POLICY CONSISTS OF THE FOLLOWING COVERAGE PARTS FOR WHICH A PREMIUM IS INDICATED. THIS PREMIUM MAY BE SUBJECT TO ADJUSTMENT.

COVERAGE PART

PREMIUM *

COMMERCIAL PROPERTY COVERAGE

\$8,022.00

COMMERCIAL GENERAL LIABILITY COVERAGE

\$5,721.00

COMMERCIAL CRIME COVERAGE

COMMERCIAL INLAND MARINE COVERAGE

COMMERCIAL BOILER & MACHINERY COVERAGE

COMMERCIAL LIQUOR LIABILITY COVERAGE

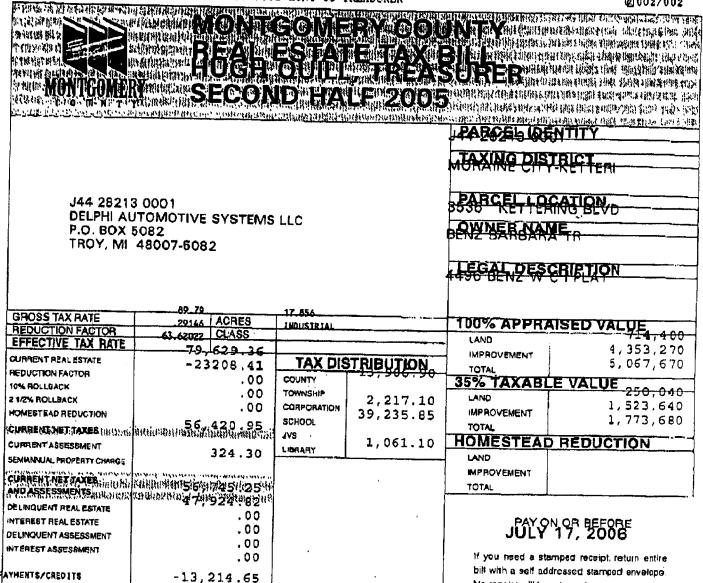
TOTAL POLICY PREMIUM

\$13,743.00

"INCLUDES APPLICABLE STATES TAXES AND SURCHARGES (IF ANY) [REFER TO INDIVIDUAL DECLARATIONS FOR FURTHER INFORMATION]

INSURED

Ø1002/002



No receipt will be returned unless requested.

YOUR CANCELLED CHECK IS A VALID RECEIPT

RETURN THIS PORTION WITH PAYMENT

91,455.42

SECOND HALF 2005 AND THE PROPERTY COUNTY HUMBER THE PROPERTY OF THE PROPERTY O Marie Company and the company of the the areas for of instrophythind grown information to be and an in-

OWNER NAME: BENZ BARBARA TR

PARCEL IDENTITY: J44 28213 0001

3535 KETTERING BLVD

PARCEL LOCATION:

TOTAL AMOUNT DUE

J44 28213 0001 DELPHI AUTOMOTIVE SYSTEMS LLC P.O. BOX 5082 TROY, MI 48007-5082

MAKE CHECKS PAYABLE TO:

PAYMENT AMOUNT	4
HALF YEAR PAYMENT	
91,455.	42
	+ -

DUNLEVEY, MAHAN & FURRY

ROBERT T. DUNLEVEY, JR. CHARLES W. MAHAN STEPHEN A. WATRING GARY W. AUMAN WILLIAM H. BARNEY, III RICHARD L. CARR, JR. A LEGAL PROFESSIONAL ASSOCIATION 110 NORTH MAIN STREET, SUITE 1000 DAYTON, OHIO 45402-1738 TEL: (937) 223-8003 FAX: (937) 223-8550 WWW.DMFDAYTON.COM

December 28, 2005

DONALD B. RINEER*
AMY C. MITCHELL
LAURIE DENDWICK-GORDON
OF COUNSEL
RICHARD L. FURRY**

" ALSO ADMITTED IN INDIANA
" ALSO ADMITTED IN ILLINOIS

VIA FEDERAL EXPRESS

Barbara Benz, Trustee 273 Sandpiper Drive Palm Beach, FL 33480 Barbara Benz, Trustee c/o Delphi Automotive Systems LLC 5725 Delphi Dr. Troy, MI 48098

Re:

Lien of Orbit Movers & Erectors, Inc. (3535 Kettering Blvd, Dayton, OH)
In Re: Delphi Corporation, et al., United States Bankruptcy Court, Southern District of New York, Case No. 05-44481

Dear Madam:

You are notified that on the 12th day of December, 2005, Orbit Movers & Erectors, Inc., an Ohio corporation, filed an Affidavit for Mechanics' Lien in the office of the Montgomery County Recorder in File No. 05-127024 against Delphi's Moraine, Ohio location at 3535 Kettering Blvd.

A Copy of the Affidavit is enclosed and served on you with this notice. The enclosed Affidavit for Mechanics' Lien is being served upon Barbara Benz, Trustee, c/o Delphi Automotive Systems LLC pursuant to Ohio Revised Code Section 1311.07, and as contemplated by Delphi's Lien Claimants Motion. Because under Ohio law a mechanics' lien relates back to the date labor was first provided or materials were first furnished, this action does not violate the automatic stay provision of the United States Bankruptcy Code, pursuant to 11 U.S.C. Section 546(b). See e.g., In Re: BJ Packing, Inc., 158 B.R. 988 (N.D. Ohio 1993); In Re: US Electric, Inc., 123 B.R. 262 (S.D. Ohio 1990). Accordingly, the filing of the Affidavit for Mechanic's Lien and the giving of this notice were done in an effort to perfect Orbit Movers & Erectors, Inc.'s mechanics' lien and such are not an attempt to collect from the debtor.

Additionally, Orbit Movers & Erectors, Inc. requests to be treated as a lien claimant under the Lien Claimants Order entered in the Delphi bankruptcy case.

Orbit Movers & Erectors, Inc.,

....

Donald B. Rineer, its Attorney

DBR/sjs

Enclosures: Cc:

Affidavit for Mechanic's Lien (3535 Kettering Blvd)

Orbit Movers & Erectors, Inc.

Attn: David E. Grayson, Chief Financial Officer (via regular mail)

Skadden, Arps, Slate, Meagher & Flom LLP

Attn: John Butler, Jr., Esq., John Lyons, Esq., Ron Meisler (via regular mail)

Skadden, Arps, Slate, Meagher & Flom LLP

Attn: Kayalyn Marafioti, Esq., Thomas Matz, Esq. (via regular mail)

Deirdre A. Martini, United States Trustee (via regular mail)

05-44481-rdd Doc 5809-2 Filed 11/24/06 Entered 11/24/06 13:08:32 Exhibit Administrative Claim Pg 10 of 27

EXHIBIT "A"

Situate in the City of Moraine, Montgomery County, Ohio, being Lot numbered 4496 of the consecutive numbers of lots of the City of Moraine and being part of the tract of land conveyed to Property Capitol Trust "TK" by deed recorded in Microfiche 71-357882 of the Deed Records of Montgomery County, Ohio, and more particularly described as follows:

Beginning at an iron pin at the northeast corner of said Lot 4496 of the consecutive numbers of lots of the City of Moraine and being part of the Benz-W.C.I. Plat's accorded in Book 127, Page 21 of the Montgomery County Plat Records, said point also being on the west right-of-way line of Kettering Boulevard (Old U.S. Routo 25);

thence from said place of beginning, southwardly with the past line of said Lot 4496 and the said west right-of-way line of Kettering Boulevard on a curve to the right having a radius of 8177.80° feet, an arc distance of 805.27 feet to an from pin (said curve having a chord bearing of \$ 39° 34° 51" W and a chord distance of 804.96 feet); thence with new division lines on the following courses: N 46° 00' 00" W a distance of 449.48 feet to an iron pin; thence southwestwardly on a curve to the left having a radius of 60.00 feet an arc distance of 94.25 feet to a point (said curve having a chord bearing of \$ 89° 00' 00" W and a chord distance of 84.65 feet); Thence \$ 44° 00' 00" W a distance of 188.50 feet to a point; thence southeastwardly on a curve to the left having a radius of 35.00 feet an arc distance of 54.98 feet to'a point on the northerly line of Hoyle Place, a private street, (said curve having a chord bearing of \$ 1° 00' 00" E and a chord distance of 49.50 feet); thence with the line of said Hoyle Place on the following courses:

H 46° 60' 80" W a distance of 209.61 feet to am iron pin; thence westwardly on a curve to the left having a radius of 602.96 feet an arc distance of 101.82 feet to an iron pin (said curve having a chord baring of H 50° 50' 15" W and a chord distance of 101.70 feet); thence N 55° 40' 30" W a distance of 20.39 feet to an iron pin at the southwest corner of said let 4496; thence N 26° 74' 30" E with the west line of said let 4496 a distance of 874.06 feet to an iron pin in the southerly right-of-way line of Encrete Lane; thence with said right-of-way line on the following courses:

S 63° 35' 30" E a distance of 652.51 feet to a point; thence S 76° 24' 29" W a distance of 3.93 feet to a point; thence eastwardly on a curve to the right having a radius of 5701.58 feet an arc distance of 77.08 feet to a point (said curve having a chord bearing of S 62° 08' 52" E and a chord distance of 77.08 feet); thence S 53° 27' 34" E a distance of 87.62 feet to a point; thence eastwardly on a curve to the right having a radius of 5689.58 feet, an arc distance of 95.08 feet to a point (said curve having a chord bearing of \$ 60° 24' 59" E and a chord distance of 95.08 feet); thence S 32° 56' 13" E a distance of 97.69 feet to a point; thence S 32° 45' 43" E a distance of 37.67 feet to a point; thence S 32° 45' 43" E a distance of 37.67 feet to the place of beginning containing 17.856 acros, more tr less, subject, however, to all legal highways and massements of record.

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FROM : LAW OFFICES OF GENE S. DEVORE

PHONE NO. : 15616872340

Nov. 21 2005 09:47AM P2

DUNLEVEY, MAHAN & FURRY

ROBERT T. DUNLEVEY, JR.
CHARLES W. MAHAN
STEPHEN A. WATRING
GARY W. AUMAN
GARY T. BRINDFIELD
WILLIAM H. BARNEY, III
RICHARD L. CARR, JR.

A LEGAL PROFESSIONAL ASSOCIATION
110 NORTH MAIN STREET, SUITE 1000
DAYTON, OHIO 46402-1738
TEL: (997) 223-6003 FAX: (937) 223-8560
www.dmidbyton.com

DONALD B. RINEER"

AMY G. MITCHELL

LAURIE DENDWICK-GORDON

OF COUNSEL

RICHARD L. FURRY*

"ALSO ADMITTED IN SLINGIS

"ALSO ADMITTED IN SUDANA

November 15, 2005

<u>VIA CERTIFIED MAIL:</u> RETURN RECEIPT REQUESTED

Barbara Benz, Trustee 273 Sandpiper Drive Palm Beach, FL 33480

Barbara Benz, Trustee c/o Delphi Automotive Systems LLC 5725 Delphi Dr. Troy, MI 48098

Setech, Inc. 903 Industrial Dr. Murfreesboro, TN 37129

Re: Lien of Zimpher Kyser, Inc. (3535 Kettering Blvd, Dayton, OH)
In Re: Delphi Corporation, et al., United States Bankruptcy Court, Southern District
of New York, Case No. 05-44481

Dear Sir/Madam:

You are notified that on the 15th day of November, 2005, Zimpher Kyser, Inc., an Ohio corporation, filed an Affidavit for Mechanics' Lien in the office of the Montgomery County Recorder in File No. 05-117087 against Delphi's Moraine, Ohio location at 3535 Kettering Blvd.

A Copy of the Affidavit is enclosed and served on you with this notice. The enclosed Affidavit for Mechanics' Lien is being served upon Barbara Benz, Trustee, c/o Delphi Automotive Systems LLC pursuant to Ohio Revised Code Section 1311.07, and as contemplated by Delphi's Lien Claimants Motion. The filing of the Affidavit for Mechanic's Lien and the giving of this notice were done in an effort to perfect Zimpher Kyser, Inc.'s mechanics' lien and such are not an attempt to collect from the debtor.

Additionally, Zimpher Kyser, Inc. requests to be treated as a lien claimant under the Lien Claimants Order entered in the Delphi bankruptcy case.

Zimpher Kyser, Inc.,

Donald B. Rineer, its Attorney

FROM : LAW OFFICES OF GENE S. DEVORE

the following:

PHONE NO.: 15616872340

Nov. 21 2005 09:47AM P3

COPY

AFFIDAVIT FOR MECHANICS' LIEN

STATE OF OHIO) SS:

Scott Zimpher, President of Zimpher Kyser, Inc. whose address is 308 Looney Road, Piqua, Ohio 45356, being first duly sworn, says that Zimpher Kyser, Inc., the lien claimant, furnished certain material or performed certain labor or work in furtherance of improvements located on or removed to the land hereinafter described, in pursuance of

- Purchase Order No. 65149 from Setech, Inc., individually or as agent for Delphi Corporation, Delphi Automotive systems LLC, or an affiliate or subsidiary thereof (collectively, "Delphi"), the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 6th day of September, 2005, and there is justly and truly due Zimpher Kyser, Inc., the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$2,213.84;
- 2. Purchase Order No. 65067 from Setech, Inc., individually or as agent for Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 2nd day of September, 2005, and there is justly and truly due Zimpher Kyser, Inc., the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$418.95;
- 3. Purchase Order No. DYM14102 from Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 5725 Delphi Drive, Troy, MI 48098. The first and last of the labor or work was performed or material was furnished on the 13th day of September, 2005, and there is justly and truly due Zimpher Kyser, Inc., the lien claimant, therefor from Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$1,996.00;

for which amounts (being a total of \$4,628.79) Zimpher Kyser, Inc. claims a lien on the building and land of Barbara Benz, Trustee, c/o Delphi Automotive Systems LLC, 5725 Delphi Drive, Troy, MI 48098, which is or was the owner, part owner, or lessee, as the

136.00 11/15/05 15:25:20 M/L -05-117087 0003 Montgomery County Judy Dodge Recorder

Entere ds 4 1 1/2 1/2 1/2 1/2 1/3 :08:32 Jul 28 05-04-04-81-3-04-0 DOC:58-02-2 FFile-01-11/24/06 Exhibit_{p.7} Pg 14 of 27 Administrative Claim

FROM : LAW OFFICES OF GENE S. DEVORE

PHONE NO.: 15616872340

Nov. 21 2005 09:48AM P4

case may be, which property is described on Exhibit A attached hereto and made a part hereof. The foregoing constitute a contract or contracts, express or implied, pursuant to Ohio Rev. Code Section 1311.02.

Zimpher Kyser, Inc.

Sworn to before me and subscribed in my presence this 15^{1} day of November, 2005.

DUTIALU BRIAN RINEER, Attorney at Law Notary Public, State of Ohio My Commission has no expiration date. Section 147,03 O. R. C.

This Instrument Prepared By: Donald B. Rineer, Esq. Dunlevey, Mahan & Furry A Legal Professional Association 110 North Main Street, Suite 1000 Dayton, OH 45402-1738 (937) 223-6003

DUNLEVEY, MAHAN & FURRY

ROBERT T. DUNLEYEY, JR. CHARLES W. MAHAN STEPHEN A. WATRING CARY W. AUMAN GARY T. BRINDFIELD WILLIAM H. BARNEY, HI RICHARD L. CARR, JR.

A LEGAL PROFESSIONAL ASSOCIATION 110 NORTH MAIN STRIET, SUITE 1000 DAYTON, OHD 48402-1798 TEL: (937) 223-6003 FAX: (937) 223-8550 www.dmfdayton.com

November 8, 2005

DONALD B. RINERA"
AMY C. MITCHELL
LAURIE DENDWICK-GORDON

OF COUNSEL
PICHAPE L. FURRY*
**ALSO ADMITTED BY BURDANA
**ALSO ADMITTED BY INDIANA

<u>VIA CERTIFIED MAIL:</u> RETURN RECEIPT REQUESTED

Barbara Benz, Trustee 273 Sandpiper Drive Palm Beach, FL 33480

Barbara Benz, Trustee c/o Delphi Automotive Systems LLC 5725 Delphi Dr. Troy, MI 48098

Re: Lien of

Lien of Frebco, Inc. (3535 Kettering Blvd, Dayton, OH)
In Re: Delphi Corporation, et al., United States Bankruptcy Court, Southern District of New York, Case No. 05-44481

Dear Sir/Madam:

You are notified that on the 7th day of November, 2005, Frebco, Inc., an Ohio corporation, filed an Affidavit for Mechanics' Lien in the office of the Montgomery County Recorder in File No. 05-114568 against Delphi's Moraine, Ohio location at 3535 Kettering Blvd.

A Copy of the Affidavit is enclosed and served on you with this notice. The enclosed Affidavit for Mechanics' Lien is being served upon Barbara Benz, Trustee, c/o Delphi Automotive Systems LLC pursuant to Ohio Revised Code Section 1311.07, and as contemplated by Delphi's Lien Claimants Motion. The filing of the Affidavit for Mechanic's Lien and the giving of this notice were done in an effort to perfect Frebco, Inc.'s mechanics' lien and such are not an attempt to collect from the debtor.

Additionally, Freboo, Inc. requests to be treated as a lien claimant under the Lien Claimants Order entered in the Delphi bankruptcy case.

Very truly yours,

Richard L. Carr, Jr.

RLC/sis

Enclosures:

Affidavit for Mechanic's Lien (3535 Kettering Blvd)

Ç¢:

Frebco, Inc.

Atm: John Mehall, General Manager (via regular mail)

Skadden, Arps, Slate, Meagher & Flom LLP

Attn: John Butler, Jr., Esq., John Lyons, Esq., Ron Meisler (via regular mail)

Skadden, Arps, Slate, Meagher & Flom LLP

Atin: Kayalyn Mazafloti, Esq., Thomas Matz, Esq. (via regular mail)

Deirdre A. Martini, United States Trustee (via regular meil)

Mantgomery Bodge Recorder County

AFFIDAVIT FOR MECHANICS' LIEN

STATE OF OHIO) \$5: COUNTY OF MONTGOMERY

John Mehall, General Manager of Frebco, Inc. ("Frebco") whose address is 3400 Kettering Blvd., Dayton, Ohio 45439, being first duly sworn, says that Prebco, the lien claimant, furnished certain material or performed certain labor or work in furtherance of improvements located on or removed to the land hereinafter described, in pursuance of a certain contract (reference Purchase Order No. DCS09425) with Delphi Corporation, or an affiliate or subsidiary thereof ("Delphi"), the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 5725 Delphi Drive, Troy, MI 48098. The first of the labor or work was performed or material was furnished on the 18th day of July, 2005. The last of such labor or work was performed or materials were furnished on the 31st day of August, 2005, and there is justly and truly due, Frebco, the lien claimant, therefor from Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$2,220.00, for which amount Frebco claims a hen on the building and land of Delphi Automotive Services LLC, 5725 Delphi Drive, Troy, Michigan 48098, which is or was the owner, part owner, or lessee, as the case may be, which property is described on Exhibit A strached hereto and made a party hereof. Berbara Benz, as Trustee, c/o

Frebco, Inc.

Sworn to before me and subscribed in my presence this

Notary Public

This Instrument Prepared By: Richard L. Carr, Jr., Esq. Dunlevey, Mahan & Furry A Legal Professional Association 110 North Main Street, Suite 1000 Dayton, OH 45402-1738 (937) 223-6003

RICKAND & CARR IF , Altorney of Loss Mosney Audille, State of Chilo My Commission has no Expension Date. Section 147.00 GRC

EXMIRIT "A"

Situate in the City of Markine, Montgomery County, Only, being Lot numbered 4496 of the tensecutive numbers of lots of the City of Moraine and being part of the tract of land conveyed to Property Capitol Trust with by deed recorded in Micrefiche 71-357EOZ of the Beed Records of Montgomery County, Ohio, and more particularly described as follows:

Beginning at an iron pin at the northeast corner of said Let 4496 of the consecutive numbers of lots of the City of Morains and being pare of the Benz-W.C.I. Plat recorded in Book 127, and being pare of the Benz-W.C.I. Plat recorded in Book 127, and being pare of the Mentgonsey County Flat Becords, said point also being on the West right-of-way line of Kottering Baulevard (Old U.S. Ronte 25);

thence from said place of beginning, southwardly with the east line of said Lot 4495 and the said west right-of-way line of fectering Boulevard on a curve to the right having a radius of fectering Boulevard on a curve to the right having a radius of \$3.77.80. feet, an arc distance of \$0.8.77.feet.co an iron pin (said curve having a chord bearing of \$3.9° \$4.51" % and a chord distance of \$04.9% feet); thance with new division lines on the following courses: N 45° 00' 00" W a distance of 443.43 feet to an iron pin; thence southwestwardly on a curve to the left having a radius of 60.00 feet an arc distance of 94.25 feet to a point (said curve having a chard bearing of \$40° 00" 00" W and a chord distance of \$4.55 feet); Thence 5 44° 00' 00" W a distance of 188.50 feet to a point; Thence 5 44° 00' 00" W a distance of 188.50 feet to a point; Thence 5 44° 00' 00" W a curve to the left having a madius of 3.00 feet an arc distance of 54.58 feet to 2 point on the aertherly line of Mayis Place, a private a treat. (said curve having a chord bearing of 5 1° 00' 00" E and a chord distance of 45.50 feet); Thence with the line of said Hoyle Place on the following courses:

N 46° 00' 00" W a distance of 209.51 feet to am iron ping things westwardly on a curve to the left having a radius of 602.56 feet an are distance of 101.32 feet to an iron ping (said curve having a chord bearing of \$ 50° 50' 15" W and a chord distance of 20.19 feet to an iron pin at the neuthwest corner of distance of 20.19 feet to an iron pin at the southwest corner of maid but 4496; thence N 26° 24° 30" \$ with the west line of said but 4496; thence N 26° 24° 30" \$ with the west line of said but 4496; a distance of 374.06 feet to an iron pin in the southerly right-of-way line of Encrete Lane; thence with said right-of-way line on the following courses:

\$ \$3" 35' 30" E a distance of \$52.51 feet to a point; thence 5.

26" 24' 29" W a distance of 3.95 feet to a point; thence castmardly on a curve to the right having a radius of 5701.58 feet
an arc distance of 77.08 feet to a point (said curve having a
chord bearing of S \$2' 05' 52" E and a chord distance of 77.08

feat); thence S \$3" 27' 14" B a distance of \$7.51 feet to a
point; thence wastwardly an a curve to the right having a
radius of 5689.56 feet, an arc distance of 95.08 feet to a point
(5aid curve having a chord bearing of \$ 50" 14' 89" B and a
chord distance of 95.08 feet; to a point; thence \$ 55" 55' 13" B a
distance of 97.62 feet to a point; thence \$ 55" 45" 43" B a
distance of 37.67 feet to the place of beginning containing
17.856 acros, more of less, subject, however, to ail legal
highways and assembnts of recard.

DUNLEVEY, MAHAN & FURRY

ROBERT T. DUNLEVEY, JR. CHARLES W. MAHAN STEPHEN A. WATRING GARY W. AUMAN GARY T. BRINSFIELD WILLIAM H. BARNEY, III RICHARD L. CARR, JR. A LEGAL PROFESSIONAL ASSOCIATION 110 NORTH MAIN STREET, SUITE 1000 DAYTON, OHIO 45402-1738 TEL: (937) 223-6003 FAX: (937) 223-8550 www.dmfdayton.com

DONALD B. RINEER**
AMY C. MITCHELL
LAURIE DENDWICK-GORDON
OF COUNSEL
RICHARD L. FURRY*
*ALSO ADMITTED IN ILLINOIS

"ALSO ADMITTED IN INDIANA

November 16, 2005

<u>VIA CERTIFIED MAIL;</u> RETURN RECEIPT REQUESTED

Barbara Benz, Trustee 273 Sandpiper Drive Palm Beach, FL 33480

Barbara Benz, Trustee c/o Delphi Automotive Systems LLC 5725 Delphi Dr. Troy, MI 48098

Setech, Inc. 903 Industrial Dr. Murfreesboro, TN 37129

Re: Lien of Gem Air Controls Company, Inc. (3535 Kettering Blvd, Dayton, OH)

In Re: Delphi Corporation, et al., United States Bankruptcy Court, Southern District

of New York, Case No. 05-44481

Dear Sir/Madam:

You are notified that on the 8th day of November, 2005, Gem Air Controls Company, Inc., an Ohio corporation, filed an Affidavit for Mechanics' Lien in the office of the Montgomery County Recorder in File No. 05-115011 against Delphi's Moraine, Ohio location at 3535 Kettering Blvd.

A Copy of the Affidavit is enclosed and served on you with this notice. The enclosed Affidavit for Mechanics' Lien is being served upon Barbara Benz, Trustee, c/o Delphi Automotive Systems LLC pursuant to Ohio Revised Code Section 1311.07, and as contemplated by Delphi's Lien Claimants Motion. The filing of the Affidavit for Mechanic's Lien and the giving of this notice were done in an effort to perfect Gem Air Controls Company, Inc.'s mechanics' lien and such are not an attempt to collect from the debtor.

Additionally, Gem Air Controls Company, Inc. requests to be treated as a lien claimant under the Lien Claimants Order entered in the Delphi bankruptcy case.

Gem Air Controls Company, Inc.,

Donald B. Rineer, its Attorney

DUNLEVEY, MAHAN & FURRY

Barbara Benz, Trustee Setech, Inc. November 16, 2005 Page 2

DBR/sjs

Enclosures:

Affidavit for Mechanic's Lien (3535 Kettering Blvd)

Cc:

Gem Air Controls Company, Inc.

Atm: Ted Black, President (via regular mail) Skadden, Arps, Slate, Meagher & Flom LLP

Attn: John Butler, Jr., Esq., John Lyons, Esq., Ron Meisler (via regular mail)

Skadden, Arps, Slate, Meagher & Flom LLP

Attn: Kayalyn Marafioti, Esq., Thomas Matz, Esq. (via regular mail)

Deirdre A. Martini, United States Trustee (via regular mail)

AFFIDAVIT FOR MECHANICS' LIEN

STATE OF OHIO)
) SS
COUNTY OF MONTGOMERY)

Ted Black, President of Gem Air Controls Company, Inc. ("Gem") whose address is P.O. Box 13300, Dayton, Ohio 45413, being first duly sworn, says that Gem, the lien claimant, furnished certain material or performed certain labor or work in furtherance of improvements located on or removed to the land hereinafter described, in pursuance of the following:

- 1. Purchase Order No. 64823 from Setech, Inc., individually or as agent for Delphi Corporation, Delphi Automotive Systems LLC, or an affiliate or subsidiary thereof (collectively, "Delphi"), the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 25th day of August, 2005, and there is justly and truly due, Gem, the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$238.78;
- 2. Purchase Order No. 64991 from Setech, Inc., individually or as agent for Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 29th day of August, 2005, and there is justly and truly due, Gem, the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$148.92;
- 3. Purchase Order No. 65317 from Setech, Inc., individually or as agent for Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 9th day of September, 2005, and there is justly and truly due, Gem, the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$115.64;
- 4. Purchase Order No. 65427 from Setech, Inc., individually or as agent for Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 16th day of September, 2005, and there is justly and truly due, Gem, the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$167.04;
- 5. Purchase Order No. 65584 from Setech, Inc., individually or as agent for Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as

the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 30th day of September, 2005, and there is justly and truly due, Gem, the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$92.65;

- 6. Purchase Order No. 65765 from Setech, Inc., individually or as agent for Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 26th day of September, 2005, and there is justly and truly due, Gem Air Controls Company, Inc., the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$228.23;
- 7. Purchase Order No. 65906 from Setech, Inc., individually or as agent for Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 30th day of September, 2005, and there is justly and truly due, Gem, the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$53.87;
- 8. Purchase Order No. 66017 from Setech, Inc., individually or as agent for Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 4th day of October, 2005, and there is justly and truly due, Gem, the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$122.87;
- 9. Purchase Order No. 66066 from Setech, Inc., individually or as agent for Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 903 Industrial Drive, Murfreesboro, TN 37129. The first and last of the labor or work was performed or material was furnished on the 6th day of October, 2005, and there is justly and truly due, Gem, the lien claimant, therefor from Setech, Inc., the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$136.83;

for which amounts (being a total of \$1,304.83) Gem claims a lien on the building and land of Barbara Benz, Trustee, c/o Delphi Automotive Systems LLC, 5725 Delphi Drive, Troy, MI 48098, which is or was the owner, part owner, or lessee, as the case may be, which property is described on **Exhibit A** attached hereto and made a part hereof. The foregoing constitute a contract or contracts, express or implied, pursuant to Ohio Rev. Code Section 1311.02.

Gem Air Controls Company, Inc.

Ted Black President

Sworn to before me and subscribed in my presence this

day of November, 2005.

Notary Public

This Instrument Prepared By: Donald B. Rineer, Esq. Dunlevey, Mahan & Furry A Legal Professional Association 110 North Main Street, Suite 1000 Dayton, OH 45402-1738 (937) 223-6003 Beginning at an iron pin at the northeast corner of said Lot 4496 of the consecutive numbers of lots of the City of Moraine and being part of the Benz.W.C.I. Plat recorded in Bock 127, Page 21 of the Montgomery County Plat Records, said point also being on the west right-of-way line of Kettering Boulevard (Old V.S. Ronce 25);

thence from said place of beginning, southwardly with the tast line of said Lot 4496 and the said west right-of-way line of Rettering Boulevard on a curve to the right having a radius of 8377.50 feet, an arc distance of 805.27 feet to an from pin (said curve having a chord bearing of S 39° 34' Siⁿ W and a chord distance of 804.96 feet); thence with new division lines on the following courses: N 46° 80' 00" W a distance of 449.48 feet to an iron pin; thence southwestwardly on a curve to the left having a radius of 60.00 feet an arc distance of 94.75 feet to a point (said curve having a chord bearing of \$ 39° 00' 00" W and a chord distance of 84.85 feet); thence S 44° 00' 00" W a distance of 188.50 feet to a point; thence S 44° 00' 00" W a curve to the left having a radius of 35.00 feet an arc distance of 54.98 feet to a point on the northerly line of Hoyle Place, a private street, (said curve having a chord bearing of S 1° 00' 00" E and a chord distance of 49.50 feet); thence with the line of said Hoyle Place on the following courses:

H 46° 60° 00° W n distance of 209.61 feet to an iron pin; thence westwardly on a curve to the left having a radius of 602.96 feet an arc distance of 101.82 feet to an iron pin (said curve having a chord bearing of N 50° 50° I5° W and a chord distance of 161.70 feet); thence N 55° 40° 30° W a distance of 20.39 feet to an iron pin at the southwest corner of said lot 4496; thence N 26° 24° 30° B with the west line of said lot 4496 a distance of 874.06 feet to an iron pin in the southerly right-of-way line of Encrete Lane; Thence with said right-of-way line of Encrete Lane; Thence with said

S 63° 35' 30" E a distance of 652.51 feet to a point; thence S Z6° 24' 29" W a distance of 3.93 feet to a point; thence eastwardly on a curve to the right having a radius of 5701.58 feet an arc distance of 77.08 feet to a point (said curve having a chord bearing of S 62° 08' 52" E and a chord distance of 77.08 feet); thence S 53° 27' 34" E a distance of 87.62 feet to a point; thence eastwardly on a curve to the right having a radius of 5689.58 feet, an arc distance of 95.08 feet to a point (said curve having a chord bearing of S 60° 24' 59" E and a chord distance of 95.08 feet); thence S 59° 56' 13" E a distance of 97.67 feet to the place S 59° 56' 13" E a distance of 37.67 feet to the place of beginning containing 17.856 acres, more or less, subject, however, to all legal highways and easements of record.

DUNLEVEY, MAHAN & FURRY

ROBERT T. DUNLEVEY, JR. CHARLES W. MAHAN STEPHEN A. WATRING GARY W. AUMAN GARY T. BRINSFIELD WILLJAM H. BARNEY, III RICHARD L. CARR, JR. A LEGAL PROFESSIONAL ASSOCIATION 110 NORTH MAIN STREFT. SUITE 1000 DAYTON, OHIO 45402-1738 TEL: (937) 223-6003 FAX: (937) 223-8550 www.dmidayton.com

November 8, 2005

DONALD B. RINEER**
AMY C. MITCHELL
LAURIE DENDWICK-GORDON

OF COUNSEL RICHARD L. FURRY*

"ALSO ADMITTED IN ILLINOIS
"ALSO ADMETTED IN ILLINOIS

<u>VIA CERTIFIED MAIL;</u> RETURN RECEIPT REQUESTED

Barbara Benz, Trustee 273 Sandpiper Drive Palm Beach, FL 33480

Barbara Benz, Trustee c/o Delphi Automotive Systems LLC 5725 Delphi Dr. Troy, MI 48098

Re:

Lien of Frebco, Inc. (3535 Kettering Blvd, Dayton, OH)

In Re: Delphi Corporation, et al., United States Bankruptcy Court, Southern District

of New York, Case No. 05-44481

Dear Sir/Madam:

You are notified that on the 7th day of November, 2005, Frebco, Inc., an Ohio corporation, filed an Affidavit for Mechanics' Lien in the office of the Montgomery County Recorder in File No. 05-114568 against Delphi's Moraine, Ohio location at 3535 Kettering Blvd.

A Copy of the Affidavit is enclosed and served on you with this notice. The enclosed Affidavit for Mechanics' Lien is being served upon Barbara Benz, Trustee, c/o Delphi Automotive Systems LLC pursuant to Ohio Revised Code Section 1311.07, and as contemplated by Delphi's Lien Claimants Motion. The filing of the Affidavit for Mechanic's Lien and the giving of this notice were done in an effort to perfect Frebco, Inc.'s mechanics' lien and such are not an attempt to collect from the debtor.

Additionally, Frebco, Inc. requests to be treated as a lien claimant under the Lien Claimants Order entered in the Delphi bankruptcy case.

Very truly yours,

Richard L. Carr, Jr.

2-22

RLC/sis

Enclosures: Affidavit for Mechanic's Lien (3535 Kettering Blvd)

Cc:

Frebco, Inc.

Attn: John Mehall, General Manager (via regular mail)

Skadden, Arps, Slate, Meagher & Flom LLP

Attn: John Butler, Jr., Esq., John Lyons, Esq., Ron Meisler (via regular mail)

Skadden, Arps, Slate, Meagher & Flom LLP

Attn: Kayalyn Marafioti, Esq., Thomas Matz, Esq. (via regular mail)

Deirdre A. Martini, United States Trustee (via regular mail)

\$28.00 11/07/05 15:43:3 M/L -05-114568 0002 Montgowery County Judy Dodge Recorder

AFFIDAVIT FOR MECHANICS' LIEN

STATE OF OHIO)
COUNTY OF MONTGOMERY) SS }

John Mehall, General Manager of Frebco, Inc. ("Frebco") whose address is 3400 Kettering Blvd., Dayton, Ohio 45439, being first duly sworn, says that Frebco, the lien claimant, furnished certain material or performed certain labor or work in furtherance of improvements located on or removed to the land hereinafter described, in pursuance of a certain contract (reference Purchase Order No. DCS09425) with Delphi Corporation, or an affiliate or subsidiary thereof ("Delphi"), the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, whose address is 5725 Delphi Drive, Troy, MI 48098. The first of the labor or work was performed or material was furnished on the 18th day of July, 2005. The last of such labor or work was performed or materials were furnished on the 31st day of August, 2005, and there is justly and truly due, Frebco, the lien claimant, therefor from Delphi, the owner, part owner, lessee, original contractor, subcontractor, or other person, as the case may be, over and above all legal set-offs, the sum of \$2,220.00, for which amount Frebco claims a hen on the building and land of Delphi Automotive Services LLC, 5725 Delphi Drive, Troy, Michigan 48098, which is or was the owner, part owner, or lessee, as the case may he, which property is described on Exhibit A attached hereto and made a party hereof. Barbara Benz, as Trustee, c/o

Frebco, Inc.

John Mehall, General Manager

Sworn to before me and subscribed in my presence this

_ day of November, 2005.

Notary Public

This Instrument Prepared By: Richard L. Carr, Jr., Esq. Dunlevey, Mahan & Furry A Legal Professional Association 110 North Main Street, Suite 1000 Dayton, OH 45402-1738 (937) 223-6003

RICHARD L. CARR JR., Attorney at Lim Revery Public, State of Ohio Mr Commission has no Expiration Date. Section 142.03 ORC

EXHIBIT "A"

Situate in the City of Moraine, Montgomery County, Ohio, being Lot numbered 4496 of the consecutive numbers of lots of the City of Moraine and being part of the tract of land conveyed to Property Capitol Trust "Tk" by deed recorded in Microfiche 71-357802 of the Deed Records of Montgomery County, Ohio, and more particularly described as follows:

Beginning at an iron pin at the northeast corner of said Lot 4496 of the consecutive numbers of lots of the City of Moraine and being part of the Benz. W.C.I. Plat recorded in Bock 127, Page 21 of the Montgomery County Plat Records, said point also being on the West right-of-way line of Kettering Boulevard (Old U.S. Route 25):

thence from said place of beginning, southwardly with the cast line of said Lot 4495 and the said west right-of-way line of Kettering Boulevard on a curve to the right having a radius of 8377.80 feet, an arc distance of 805.27 feet to an iron pin (said curve having a chord bearing of 5 39° 34' 51" W and a chord distance of 804.96 feet); thence with new division lines on the following courses: W 45° 00' 00" W a distance of 449.48 feet to an iron pin; thence southwestwardly on a curve to the left having a radius of 60.00 feet an arc distance of 94.25 feet to a point (said curve having a chord bearing of \$ 39° 00' 00" W and a chord distance of 54.85 feet); Thence \$ 44° 00' 00" W a distance of 188.50 feet to a point; thence southeastwardly on a curve to the left having a radius of 35.00 feet an arc distance of 54.85 feet to the left having a radius of 35.00 feet an arc distance of 54.95 feet to a point on the northerly line of Hoyle Place, a private street, (said curve having a chord bearing of \$ 1° 00' 00" E and a chord distance of 49.50 feet); Thence with the line of said Hoyle Place on the following courses:

N 46° 00' 00" W H distance of 209.61 feet to Em iron pin; thence westwardly on a curve to the left having a radius of 602.96 feet an are distance of 101.82 feet to am iron pin (said curve having a chord bearing of N 50° 50' 15" W and a chord distance of 101.70 feet); thence N 55° 40' 30" W a distance of 20.39 feet to am iron pin at the southwest corner of said Lot 4496; thence N 26° 24' 30" E with the west line of said Lot 4496 a distance of 874.05 feet to am iron pin in the southerly right-of-way line of Encrete Lane; thence with said right-of-way line on the following courses:

S 63° 35' 30" E a distance of 652.51 feet to a point; thence 5
26° 24' 29" W a distance of 3.93 feet to a point; thence eastmardly on a curve to the right having a radius of 5701.58 feet
an arc distance of 77.08 feet to a point (said curve having a
chord bearing of 5 62° 08' 52" E and a chord distance of 77.08
feet); thence S 53° 27' 34" E a distance of 87.62 feet to a
point; thence eastwardly on a curve to the right having a
radius of 5689.58 feet, an arc distance of 95.08 feet to a point
(said curve having a chord bearing of 5 60° 24' 59" E and a
chord distance of 95.08 feet); thence S 59° 56' 13" E a
distance of 97.69 feet to a point; thence S 32° 45' 43" E a
distance of 37.67 feet to the place of beginning containing
17.856 acres, more cr less, subject, however, to all legal
highways and easements of record.

EXHIBIT "A"

Situate in the City of Moraine, Montgomery County, Ohio, being Lot numbered 4496 of the consecutive numbers of lots of the City of Moraine and being part of the tract of land conveyed to Property Capitol Trust "Tk" by deed recorded in Microfiche 71-357802 of the Deed Records of Montgomery County, Ohio, and more particularly described as follows:

Beginning at an iron pin at the northeast corner of said Lot 4496 of the consecutive numbers of lots of the City of Morains and being part of the Bast-W.C.I. Plat recorded in Book 127, Page 21 of the Montgomery County Plat Records, said point also being on the West right-of-way line of Kettering Boulevard (Old U.S. Route 25):

thence from said place of beginning, southwardly with the tast line of said Lot 4495 and the said west right-of-way line of lettering Boulevard on a curve to the right having a radius of 8177.80 feet, an arc distance of 805.27 feet to an from pin (said curve having a chord bearing of 5 39° 34' 51" W and a chord distance of 804.96 feet); thence with new division lines on the following courses: N 46° 00' 00" W a distance of 449.48 feet to an iron pin; thence southwestwardly on a curve to the left having a radius of 60.00 feet an arc distance of 94.25 feet to a point (said curve having a chord bearing of \$ 39° 00' 00" W and a chord distance of 84.85 feet); Thence \$ 44° 00° 00" W a distance of 188.50 feet to a point; thence southeastwardly on a curve to the left having a radius of 35.00 feet an arc distance of 54.88 feet to a point; thence southeastwardly on a curve to the left having a radius of 35.00 feet an arc distance of 54.88 feet to a point on the northerly line of Hoyle Place, a private street, (said curve having a chord bearing of \$ 1° 00' 00" E and a chord distance of 49.50 feet); Thence with the line of said Hoyle Place on the following courses:

N 46° 00' 00" W a distance of 205.61 feet to an iron pin; thence westwardly on a curve to the left having a radius of 602.96 feet an are distance of 101.82 feet to an iron pin (said curve having a chord bearing of N 50° 50' IS" W and a chord distance of 101.70 feet); thence N 55° 40' 30" W a distance of 20.39 feet to an iron pin at the southwest corner of said lot 4496; thence N 26° 24' 30" E with the west line of said lot 4496 a distance of 874.05 feet to an iron pin in the southerly right-of-way line of Encrete Lane; thence with said right-of-way line on the following courses:

S 63° 35' 30" E a distance of 652.51 feet to a point; thence S 26° 24' 29" W a distance of 3.93 feet to a point; thence eastwardly on a curve to the right having a radius of 5701.58 feet an arc distance of 77.08 feet to a point (said curve having a chord bearing of S 62° 88' 52" E and a chord distance of 77.08 feet); thence S 53° 27' 34" E a distance of 87.62 feet to a point; thence eastwardly on a curve to the right having a radius of 5689.58 feet, an arc distance of 95.08 feet to a point (said curve having a chord bearing of S 60° 24' 59" E and a chord distance of 95.08 feet); thence S 59° 56' 13" E a distance of 97.69 feet to a point; thence S 32° 45' 43" E a distance of 37.67 feet to a point; thence S 32° 45' 43" E a distance of 37.67 feet to the place of beginning containing 17.856 acres, more to less, subject, however, to all legal highways and easements of record.